

<b>S.T.R.E.T.C.H</b>							
<b>Audited Standalone &amp; Consolidated Financial Results</b>							
for the year ended 30th September, 2009							
(Rs. Lacs)							
Sl. No.	Particulars	Standalone		Standalone		Consolidated	
		Quarter Ended		Year Ended		Year Ended	
		30.09.2009 Unaudited	30.09.2008 Unaudited	30.09.2009 Audited	30.09.2008 Audited	30.09.2009 Audited	30.09.2008 Audited
1	a) Net Sales/Income from Operations	37890	41172	170004	146354	174709	149094
	b) Other Operating Income	106	501	454	1202	613	1308
	<b>Total Income (a+b)</b>	<b>37996</b>	<b>41673</b>	<b>170458</b>	<b>147556</b>	<b>175322</b>	<b>150402</b>
2	Expenditure						
	a) (Increase)/Decrease in Stock in trade and Work-in-Process	25437	27599	26328	(12366)	28187	(14203)
	b) Consumption of Raw Materials	140	1130	76338	101416	78217	104825
	c) Employees Cost	2309	1911	9019	8197	9462	8642
	d) Depreciation & Amortisation	2702	2883	10794	11721	11597	12526
	e) Other Expenditure	2527	3807	13502	17570	14127	18419
	<b>Total Expenditure</b>	<b>33115</b>	<b>37330</b>	<b>135981</b>	<b>126538</b>	<b>141590</b>	<b>130209</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>4881</b>	<b>4343</b>	<b>34477</b>	<b>21018</b>	<b>33732</b>	<b>20193</b>
4	Other Income	76	33	169	211	207	211
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>4957</b>	<b>4376</b>	<b>34646</b>	<b>21229</b>	<b>33939</b>	<b>20404</b>
6	Interest	1838	2833	9685	8965	10682	10008
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>3119</b>	<b>1543</b>	<b>24961</b>	<b>12264</b>	<b>23257</b>	<b>10396</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7+8)</b>	<b>3119</b>	<b>1543</b>	<b>24961</b>	<b>12264</b>	<b>23257</b>	<b>10396</b>
10	Tax Expense	(1154)	85	2310	2561	2310	2563
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>4273</b>	<b>1458</b>	<b>22651</b>	<b>9703</b>	<b>20947</b>	<b>7833</b>
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit before adjustment of Minority Interest &amp; Share of Associates (11-12)</b>	<b>4273</b>	<b>1458</b>	<b>22651</b>	<b>9703</b>	<b>20947</b>	<b>7833</b>
	Less: Minority Interest in Profit / (Loss)	-	-	-	-	-	-
	Add: Share of Profit in Associates	-	-	-	-	(42)	1
	<b>Net Profit after adjustment of Minority Interest &amp; Share of Associates</b>	<b>4273</b>	<b>1458</b>	<b>22651</b>	<b>9703</b>	<b>20905</b>	<b>7834</b>
14	Paid up Equity Share Capital (Face value of Re.1/- each)	2568	2555	2568	2555	2568	2555
15	<b>Reserves excluding Revaluation Reserve as per Balance Sheet</b>	<b>-</b>	<b>-</b>	<b>114939</b>	<b>98935</b>	<b>110797</b>	<b>96576</b>
16	<b>Basic EPS (Rs.) (before &amp; after Extraordinary Items)</b>	<b>1.67</b>	<b>0.57</b>	<b>8.86</b>	<b>3.83</b>	<b>8.18</b>	<b>3.09</b>
17	<b>Diluted EPS (Rs.) (before &amp; after Extraordinary Items)</b>	<b>1.66</b>	<b>0.57</b>	<b>8.84</b>	<b>3.82</b>	<b>8.16</b>	<b>3.09</b>
18	<b>Public Shareholding</b>						
	- Number of Shares	162604170	164385420	162604170	164385420	162604170	164385420
	- Percentage of Shareholding	63.33	64.33	63.33	64.33	63.33	64.33
19	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged/ Encumbered</b>						
	- Number of Shares	-	N.A.	-	N.A.	-	N.A.
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	N.A.	-	N.A.	-	N.A.
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	N.A.	-	N.A.	-	N.A.
	<b>b) Non - Encumbered</b>						
	- Number of Shares	94150890	N.A.	94150890	N.A.	94150890	N.A.
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	N.A.	100	N.A.	100	N.A.
	- Percentage of Shares (as a % of the Share Capital of the Company)	36.67	N.A.	36.67	N.A.	36.67	N.A.
<b>Segment Wise Revenue, Results and Capital Employed</b>							
Sl. No.	Particulars	Standalone		Standalone		Consolidated	
		Quarter Ended		Year Ended		Year Ended	
		30.09.2009 Unaudited	30.09.2008 Unaudited	30.09.2009 Audited	30.09.2008 Audited	30.09.2009 Audited	30.09.2008 Audited
1	<b>Segment Revenue</b>						
	a) Sugar	35585	37362	150979	123064	155843	125909
	b) Distillery	2499	4131	13121	16840	13121	16840
	c) Cogeneration	910	2699	18338	23846	18338	23847
	d) Organic Manure	7	15	256	152	256	152
	<b>Total</b>	<b>39001</b>	<b>44207</b>	<b>182694</b>	<b>163902</b>	<b>187558</b>	<b>166748</b>
	Less: Inter Segment Revenue	990	2583	12197	16485	12197	16485
	<b>Net Segment Revenue</b>	<b>38011</b>	<b>41624</b>	<b>170497</b>	<b>147417</b>	<b>175361</b>	<b>150263</b>
2	<b>Segment Results - Profit/(Loss) before Tax and Interest</b>						
	a) Sugar	5872	3510	24949	6531	24589	6085
	b) Distillery	782	1310	4992	6511	4992	6511
	c) Cogeneration	(798)	285	8033	10779	8033	10779
	d) Organic Manure	(45)	(54)	(77)	(197)	(77)	(197)
	<b>Total</b>	<b>5811</b>	<b>5051</b>	<b>37897</b>	<b>23624</b>	<b>37537</b>	<b>23178</b>
	Less: i. Interest	1838	2833	9685	8965	10682	10008
	ii. Other un-allocable expenditure net off Un-allocable income	854	675	3251	2395	3598	2774
	iii. Un-allocable income	0	0	0	0	0	0
	<b>Profit before Tax</b>	<b>3119</b>	<b>1543</b>	<b>24961</b>	<b>12264</b>	<b>23257</b>	<b>10396</b>
3	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>						
	a) Sugar	146967	173406	146967	173406	152613	180761
	b) Distillery	13836	14906	13836	14906	13836	14906
	c) Cogeneration	54771	58657	54771	58657	54771	58657
	d) Organic Manure	1294	1286	1294	1286	1294	1286
	e) Unallocable	(2140)	(10759)	(2140)	(10759)	(10075)	(17503)
	<b>Total</b>	<b>214728</b>	<b>237496</b>	<b>214728</b>	<b>237496</b>	<b>212439</b>	<b>238107</b>
<b>Notes :</b>							
1 The Company has allotted 1218750 Equity Shares of Re.1/- each on 5th September, 2009 at a price of Rs.45/-per Share (including premium of Rs.44/- per Share) to the employees under the Employees Stock Option Scheme.							
2 Employees cost for the quarter and year includes an amount of Rs. 441 lacs (Previous quarter Rs. (-) 5 lacs ) and Rs.891 lacs (Previous year Rs.169 lacs ) respectively on account of Employees Stock Option compensation expenses accounted for in accordance with SEBI Guidelines.							
3 a) The Company has accounted for Cane Price for the Sugar Season 07-08 @ Rs.110/-per quintal in accordance with the interim order dt. 8th September, 2008 of the Hon'ble Supreme Court of India.							
b) For the Season 08-09, Cane Price has been accounted for at the State Advised Price (SAP) of Rs.140/- per quintal.							
4 Tax Expense for the quarter and year is net of Income Tax Provision for earlier years written back Rs. 1391 lacs (Previous quarter & year Nil ).							
5 a) The Consolidated Financial Results include Company's Share in the results of its two Subsidiaries viz. Indo Gulf Industries Ltd. (IGIL) & Balrampur Overseas Pvt. Ltd. (BOPL) in which the Company holds 53.96% & 100% of their Share Capital respectively and also the Share of Profit/(Loss) in Avantika Ganna Pvt. Ltd. & Asia Sugar Industries Pvt. Ltd., Associates of the Company where the Company held 39.34% & 33.33% of their Share Capital respectively.							
b) Avantika Ganna Pvt. Ltd. and Asia Sugar Industries Pvt. Ltd. ceased to be Associate concern w.e.f 20/12/2008 and 02/07/2009 respectively.							
c) The losses applicable to the Minority in IGIL have exceeded the Minority Interest in the Equity of the said Subsidiary. Such excess losses upto the date of becoming Subsidiary and subsequent thereto have been adjusted with the share of Majority.							
6 The Board of Directors has recommended a Dividend of Rs. 3.00 (300%) per Equity Share of Re. 1/- each for the year ended 30th September, 2009.							
7 Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.							
8 The above Audited Financial Results were approved by the Board of Directors at its meeting held on 25th November, 2009 at Kolkata.							
9 During the quarter ended 30th September, 2009, 38 (Thirty Eight ) Investor complaints were received and redressed. No complaints were pending either at the beginning or at the end of the quarter.							
10 Previous quarter's / year's figures have been regrouped/ rearranged wherever considered necessary.							
For and on behalf of the Board of Directors of Balrampur Chini Mills Limited sd/- Vivek Saraogi Managing Director							
Kolkata 25th November, 2009							
BALRAMPUR CHINI MILLS LTD. Regd. Office : 234/ 3A , A.J.C. Bose. Road, FMC Fortuna, 2nd Floor, Kolkata - 700020 E-mail: bcml @ bcml .in - Website : www.chini.com							