

S.T.R.E.T.C.H Unaudited Financial Results for the quarter ended 30th September, 2010 (₹ In Lacs)					
Sl. No.	Particulars	Quarter Ended		Year Ended	
		30.09.2010 Unaudited	30.09.2009 Unaudited	Period Ended 30.09.2010 Unaudited	Year Ended 30.09.2009 Audited
1	a) Net Sales/Income from Operations	50828	37890	197367	170004
	b) Other Operating Income	448	196	1293	454
	Total Income (a+b)	51276	37996	198660	170458
2	Expenditure				
	a) (Increase)/Decrease in Stock in trade and Work-in- Process	33594	25437	(12730)	26328
	b) Consumption of Raw Materials	15094	140	161823	76338
	c) Employees Cost	2245	2309	9926	9019
	d) Depreciation & Amortisation	2920	2702	11292	10794
	e) Other Expenditure	2863	2527	14719	13502
	Total Expenditure	56716	33115	185030	135981
3	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items (1-2)	(5440)	4881	13630	34477
4	Other Income	37	76	329	169
5	Profit/(Loss) before Interest & Exceptional Items (3+4)	(5403)	4957	13959	34646
6	Interest	2305	1638	9053	9685
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	(7708)	3119	4906	24961
9	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	(7708)	3119	4906	24961
10	Tax Expense	126	(1154)	2079	2310
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(7834)	4273	2827	22651
12	Extraordinary Items (Net of tax expense)	-	-	-	-
13	Net Profit/(Loss) (11-12)	(7834)	4273	2827	22651
14	Paid up Equity Share Capital (Face value of ₹ 1/- each)	2596	2568	2596	2568
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	-	114939
16	Basic EPS (₹) (before & after Extraordinary Items)	(3.02)	1.67	1.09	8.86
17	Diluted EPS (₹) (before & after Extraordinary Items)	(3.02)	1.66	1.09	8.84
18	Public Shareholding				
	- Number of Shares	161630768	162604170	161630768	162604170
	- Percentage of Shareholding	62.25	53.33	62.25	53.33
19	Promoters and Promoter Group Shareholding				
	a) Pledged/ Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	-	-	-
	b) Non - Encumbered				
	- Number of Shares	97998890	94150890	97998890	94150890
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	100	100	100
	- Percentage of Shares (as a % of the Share Capital of the Company)	37.75	36.67	37.75	36.67
SL No.	Notes :				
1	The Hon'ble Board for Industrial and Financial Reconstruction (BIFR) vide its order dated 24.06.2010 has sanctioned the Rehabilitation Scheme containing the Scheme of Arrangement between the Company and Indo Gulf Industries Ltd. (IGIL) towards demerger of Sugar Division from IGIL and vesting thereof in the Company with effect from 1st October, 2008. The aforesaid Scheme of Arrangement has become effective on filing the certified copy of the order with the Registrar of Companies, Delhi and also Registrar of Companies, West Bengal on 21.07.2010. In view of vesting of the Sugar Division of IGIL in the company, as aforesaid, figures for the current quarter ended 30th Sept, 2010 and cumulative figures for 12 months ended 30th Sept, 2010 include the operating results of and capital employed in the aforesaid Sugar Division of IGIL. However, the corresponding figures for the quarter ended Sept, 2009 and the Audited figures for the year ended 30th Sept, 2009 do not include the operating results of and the capital employed in the aforesaid Sugar Division of IGIL and hence figures for the current periods are not comparable with those of previous periods.				
2	The Company has allotted 268150 Equity Shares of ₹ 1/- each on 30.08.2010 at a price of ₹ 45/- per Share (including premium of ₹ 44/- per Share) to the employees under the Employees Stock Option Scheme of the Company. Further, the Company has allotted 44048 Equity Share of ₹ 1/- each on 09.09.2010 to the shareholders of Indo Gulf Industries Ltd. pursuant to the Scheme of Arrangement sanctioned by the Hon'ble BIFR vide order dated 24.06.2010.				
3	Pursuant to the approval of Registrar of Companies, the current accounting year from 1st October, 2009 to 30th September, 2010 has been extended to 31st March, 2011 comprising a period of 18 Months.				
4	Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.				
5	The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th Sept, 2010.				
6	The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 13th November, 2010 at Kolkata.				
7	During the quarter ended 30th Sept, 2010, 39 (Thirty Nine) Investor complaints were received and redressed. No complaint was pending either at the beginning or at the end of the quarter.				
8	Figures for the corresponding previous period (s) have been regrouped/ rearranged wherever considered necessary.				

Segment Wise Revenue, Results and Capital Employed (₹ in Lacs)					
Sl. No.	Particulars	Quarter Ended		12 Months	
		30.09.2010 Unaudited	30.09.2009 Unaudited	Period Ended 30.09.2010 Unaudited	Year Ended 30.09.2009 Audited
1	Segment Revenue				
	a) Sugar	46979	35585	180039	150979
	b) Distillery	2077	2499	9654	13121
	c) Cogeneration	4294	910	23926	18338
	d) Organic Manure	13	7	237	256
	Total	53363	39001	213856	182694
	Less: Inter Segment Revenue	2434	990	15520	12197
	Net Segment Revenue	50929	38011	198336	170497
2	Segment Results - Profit/(Loss) before Tax and Interest				
	a) Sugar	(5396)	5872	5397	24949
	b) Distillery	178	762	2304	4992
	c) Cogeneration	42	(798)	8436	8033
	d) Organic Manure	(51)	(45)	(36)	(77)
	Total	(5227)	5811	16101	37897
	Less: i. Interest	2305	1638	9053	9685
	ii. Other un-allocable expenditure net of Un-allocable income	176	854	2142	3251
	Profit/(Loss) before Tax	(7708)	3119	4906	24961
3	Capital Employed (Segment Assets-Segment Liabilities)				
	a) Sugar	161963	146967	161963	146967
	b) Distillery	13106	13836	13106	13836
	c) Cogeneration	57488	54771	57488	54771
	d) Organic Manure	1188	1294	1188	1294
	e) Unallocable	(3557)	(2140)	(3557)	(2140)
	Total	230188	214728	230188	214728

Statement of Assets & Liabilities as on 30th September, 2010 (₹ In Lacs)			
Sl. No.	Particulars	12 Months	
		Period Ended 30.09.2010 Unaudited	Year Ended 30.09.2009 Audited
1	Shareholders' Funds		
	a) Share Capital	2596	2568
	b) Reserves & Surplus	118038	114958
2	Loan Funds	109554	97203
3	Deferred Tax Liability	28673	26163
	Total	258861	240892
1	Fixed Assets (Net, including CWIP)	177777	177676
2	Investments	4360	12657
3	Deferred Tax Assets	6231	5776
	Current Assets, Loans & Advances		
	a) Inventories	46185	34343
	b) Sundry Debtors	6736	1710
	c) Cash and Bank Balances	1460	3297
	d) Other Current Assets	34	16
	e) Loans and Advances	33962	31123
	Total	38377	70489
	Less: Current Liabilities & Provisions		
	a) Current Liabilities	15838	15549
	b) Provisions	2046	10210
4	Net Current Assets	70493	44730
5	Miscellaneous Expenditure (Not written off or adjusted)	-	53
	Total	258861	240892

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited

Kolkata
13th November, 2010

Vivek Saraogi
Managing Director

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