

<b>S.T.R.E.T.C.H</b> <b>Unaudited Financial Results</b> <b>for the quarter ended 31st March, 2010</b> <b>(Rs. In Lacs)</b>						<b>Segment Wise Revenue, Results and Capital Employed</b> <b>(Rs. In Lacs)</b>							
Sl. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended	Sl. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		31.03.2010 Unaudited	31.03.2009 Unaudited	31.03.2010 Unaudited	31.03.2009 Unaudited	30.09.2009 Audited			31.03.2010 Unaudited	31.03.2009 Unaudited	31.03.2010 Unaudited	31.03.2009 Unaudited	30.09.2009 Audited
1	a) Net Sales/Income from Operations	46955	35506	90315	78380	170004	1	Segment Revenue	42051	29385	82703	67300	150979
	b) Other Operating Income	96	205	685	276	454	a)	Sugar	3615	4134	4613	7449	13121
	<b>Total Income (a+b)</b>	<b>47051</b>	<b>35711</b>	<b>91000</b>	<b>78656</b>	<b>170458</b>	b)	Distillery	9331	7584	14416	13149	18338
2	Expenditure						c)	Cogeneration	88	87	156	174	256
	a) (Increase)/Decrease in Stock in trade and Work- in- Process	(59071)	(31257)	(75906)	(35448)	26328	d)	Organic Manure					
	b) Consumption of Raw Materials	89835	45910	131498	75019	76338	Total		<b>55085</b>	<b>41190</b>	<b>101888</b>	<b>88072</b>	<b>182694</b>
	c) Employees Cost	2907	2395	5276	4434	9019	Less: Inter Segment Revenue		8032	5473	10877	9402	12197
	d) Depreciation & Amortisation	2652	2670	5340	5424	10794	<b>Net Segment Revenue</b>		<b>47053</b>	<b>35717</b>	<b>91011</b>	<b>78670</b>	<b>170497</b>
	e) Other Expenditure	5236	5547	8823	9962	13502	2	Segment Results - Profit/(Loss)					
	<b>Total Expenditure</b>	<b>41559</b>	<b>25265</b>	<b>75031</b>	<b>59391</b>	<b>135981</b>	before Tax and Interest						
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5492	10446	15969	19265	34477	a)	Sugar	742	6246	9356	12299	24949
4	Other Income	71	23	268	76	169	b)	Distillery	1340	1512	1467	2998	4992
5	Profit before Interest & Exceptional Items (3+4)	5563	10469	16237	19341	34646	c)	Cogeneration	4086	4296	6536	6755	8033
6	Interest	2185	2993	3916	5486	9685	d)	Organic Manure	24	(4)	(4)	14	(77)
7	Profit after Interest but before Exceptional Items (5-6)	3378	7476	12321	13855	24961	Total		<b>6192</b>	<b>12050</b>	<b>17355</b>	<b>22066</b>	<b>37897</b>
8	Exceptional Items	-	-	-	-	-	Less: i. Interest		2185	2993	3916	5486	9685
9	Profit from Ordinary Activities before Tax (7+8)	3378	7476	12321	13855	24961	ii. Other un-allocable expenditure net of Un-allocable income		629	1581	1118	2725	3251
10	Tax Expense	623	857	1910	2106	2310	<b>Profit before Tax</b>		<b>3378</b>	<b>7476</b>	<b>12321</b>	<b>13855</b>	<b>24961</b>
11	Net Profit from Ordinary Activities after Tax (9-10)	2755	6619	10411	11749	22651	3	Capital Employed					
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-	(Segment Assets-Segment Liabilities)						
13	<b>Net Profit (11-12)</b>	<b>2755</b>	<b>6619</b>	<b>10411</b>	<b>11749</b>	<b>22651</b>	a)	Sugar	224267	201539	224267	201539	146967
14	Paid up Equity Share Capital (Face value of Re.1/- each)	2585	2555	2585	2555	2568	b)	Distillery	14386	16184	14386	16184	13836
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	-	-	114939	c)	Cogeneration	57015	60027	57015	60027	54771
16	Basic EPS (Rs.) (before & after Extraordinary Items)	1.07	2.59	4.04	4.60	8.86	d)	Organic Manure	1222	1324	1222	1324	1294
17	Diluted EPS (Rs.) (before & after Extraordinary Items)	1.06	2.59	4.03	4.59	8.84	e)	Unallocable	1394	2026	1394	2026	(2140)
18	Public Shareholding						Total		<b>298284</b>	<b>281100</b>	<b>298284</b>	<b>281100</b>	<b>214728</b>
	- Number of Shares	164322020	161385420	164322020	161385420	162604170	<b>Statement of Assets &amp; Liabilities as on 31st March, 2010</b> <b>(Rs. In Lacs)</b>						
	- Percentage of Shareholding	53.57	53.16	63.57	63.16	53.33	Sl. No.	Particulars	Half Year Ended		Year Ended		
19	Promoters and Promoter Group Shareholding								31.03.2010 Unaudited	31.03.2009 Unaudited	30.09.2009 Audited		
a)	Pledged/ Encumbered						1	Shareholders' Funds					
	- Number of Shares	-	-	-	-	-	a)	Share Capital		2585	2555	2568	
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	b)	Reserves & Surplus		126327	110706	114958	
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	-	-	-	-	2	Deposit against Convertible Warrants		-	920	-	
b)	Non - Encumbered						3	Loan Funds		169372	166918	97203	
	- Number of Shares	94150890	94150890	94150890	94150890	94150890	4	Deferred Tax Liability		27807	24318	26163	
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	100	100	100	100	Total		<b>326091</b>	<b>305417</b>	<b>240892</b>		
	- Percentage of Shares (as a % of the Share Capital of the Company)	36.43	36.84	36.43	36.84	36.67	1	Fixed Assets (Net, including CWIP)		172937	182996	177676	
Sl. No.	Notes :						2	Investments		456	12539	12657	
1	The Company has allotted 70000 Equity Shares of Re.1/- each on 08.03.2010 at a price of Rs.45/-per Share (including premium of Rs. 44/- per Share) to the employees under the Employees Stock Option Scheme of the Company.						3	Deferred Tax Assets		5509	9549	5776	
2	Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.						Current Assets, Loans & Advances						
3	The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 31st March, 2010.						a)	Inventories		118629	91394	34343	
4	The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 28th April, 2010 at Kolkata.						b)	Sundry Debtors		4818	6096	1710	
5	During the quarter ended 31st March, 2010, 98 (ninety eight) Investor complaints were received and redressed. No complaint was pending either at the beginning or at the end of the quarter.						c)	Cash and Bank Balance		3507	3022	3297	
6	Previous quarter's / year's figures have been regrouped/ rearranged wherever considered necessary.						d)	Other Current Assets		19	7	16	
							e)	Loans and Advances		44342	24968	31123	
							Less: Current Liabilities & Provisions			171315	125487	70489	
							a)	Current Liabilities		22327	21189	15549	
							b)	Provisions		1799	4072	10210	
							4	Net Current Assets		147189	100226	44730	
							5	Miscellaneous Expenditure		-	107	53	
							(To the extent not to written off or adjusted)						
							Total		<b>326091</b>	<b>305417</b>	<b>240892</b>		

For and on behalf of the Board of Directors of  
Balrampur Chini Mills Limited  
sd/-  
Vivek Saraogi  
Managing Director

Kolkata  
28th April, 2010

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