

S.T.R.E.T.C.H

Unaudited Financial Results

for the quarter ended 31st March, 2009

(Rs. Lacs)

Sl. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		31.03.2009	31.03.2008	31.03.2009	31.03.2008	30.09.2008
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales/Income from Operations	35506	30803	78380	73549	146354
	b) Other Operating Income	205	281	276	681	1202
	Total Income (a+b)	35711	31084	78656	74230	147556
2	Expenditure					
	a) (Increase)/Decrease in Stock in trade and Work- in- Process	(31257)	(58661)	(35448)	(47855)	(12366)
	b) Consumption of Raw Materials	45910	67156	75019	89826	101416
	c) Employees Cost	2395	2611	4434	4481	8197
	d) Depreciation & Amortisation	2670	3057	5424	5533	11721
	e) Other Expenditure	5547	6557	9962	10636	17570
	Total Expenditure	25265	20720	59391	62621	126538
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10446	10364	19265	11609	21018
4	Other Income	23	31	76	135	211
5	Profit before Interest & Exceptional Items (3+4)	10469	10395	19341	11744	21229
6	Interest	2993	2307	5486	3643	8965
7	Profit after Interest but before Exceptional Items (5-6)	7476	8088	13855	8101	12264
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	7476	8088	13855	8101	12264
10	Tax Expense	857	1523	2106	1542	2561
11	Net Profit from Ordinary Activities after Tax (9-10)	6619	6565	11749	6559	9703
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-
13	Net Profit after Extraordinary Items (11-12)	6619	6565	11749	6559	9703
14	Paid up Equity Share Capital (Face value of Re.1/- each)	2555	2555	2555	2555	2555
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	-	-	98935
16	Basic EPS (Rs.) (before & after Extraordinary Items)	2.59	2.57	4.60	2.60	3.83
17	Diluted EPS (Rs.) (before & after Extraordinary Items)	2.59	2.57	4.59	2.60	3.82
18	Public Shareholding					
	- Number of Shares	161385420	164351820	161385420	164351820	164385420
	- Percentage of Shareholding	63.16	64.32	63.16	64.32	64.33
19	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of Shares	94150890	-	94150890	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	-	100.00	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	36.84	-	36.84	-	-

Segment Wise Revenue, Results and Capital Employed

Sl. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		31.03.2009	31.03.2008	31.03.2009	31.03.2008	30.09.2008
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue					
	a) Sugar	29385	24766	67300	62169	123064
	b) Distillery	4134	4500	7449	7641	16840
	c) Cogeneration	7584	9361	13149	14925	23846
	d) Organic Manure	87	44	174	95	152
		41190	38671	88072	84830	163902
	Less: Inter Segment Revenue	5473	7559	9402	10755	16485
	Net Sales / Income from Operations	35717	31112	78670	74075	147417
2	Segment Results - Profit/(Loss) before Tax and Interest					
	a) Sugar	6246	4420	12299	2023	6531
	b) Distillery	1512	1706	2998	3177	6511
	c) Cogeneration	4296	4841	6755	7315	10779
	d) Organic Manure	(4)	(67)	14	(83)	(197)
	Total	12050	10900	22066	12432	23624
	Less: i. Interest	2993	2307	5486	3643	8965
	ii. Other un-allocable expenditure	1598	508	2787	978	2745
	iii. Un-allocable income	(17)	(3)	(62)	(290)	(350)
	Profit before Tax	7476	8088	13855	8101	12264
3	Capital Employed (Segment Assets-Segment Liabilities)					
	a) Sugar	201539	184880	201539	184880	173406
	b) Distillery	16184	15880	16184	15880	14906
	c) Cogeneration	60027	64856	60027	64856	58657
	d) Organic Manure	1324	1365	1324	1365	1286
	e) Unallocable	2026	10580	2026	10580	(10759)
	Total	281100	277561	281100	277561	237496

Notes :

- The Company has accounted for Cane Price for the Sugar Season 07-08 @ Rs.110/- per quintal in accordance with the interim order dt. 8th September, 2008 of the Hon'ble Supreme Court of India.
For the Season 08-09 the Cane Price have been accounted for at the State Advised Price (SAP) of Rs.140/- per quintal.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 31st March, 2009.
- The above Financial Results were reviewed by Audit Committee and were taken on record by the Board of Directors at its meeting held on 25th April, 2009 at Kolkata.
- During the quarter ended 31st March, 2009, thirty two (32) Investor complaints were received and redressed. No complaints were pending either at the beginning or at the end of the quarter.
- Previous quarter's / year's figures have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of

Balrampur Chini Mills Limited

sd/-

Vivek Saraogi

Managing Director

Kolkata
25th April, 2009

BALRAMPUR CHINI MILLS LTD.

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