

S.T.R.E.T.C.H
Unaudited Financial Results
for the quarter ended 30th June, 2009

(Rs. Lacs)

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		30.06.2009 Unaudited	30.06.2008 Unaudited	30.06.2009 Unaudited	30.06.2008 Unaudited	30.09.2008 Audited
1	a) Net Sales/Income from Operations	53734	31633	132114	105183	146354
	b) Other Operating Income	73	16	348	698	1202
	Total Income (a+b)	53807	31649	132462	105881	147556
2	Expenditure					
	a) (Increase)/Decrease in Stock in trade and Work- in- Process	36339	7890	891	(39965)	(12366)
	b) Consumption of Raw Materials	1179	10461	76198	100287	101416
	c) Employees Cost	2275	1804	6709	6285	8197
	d) Depreciation & Amortisation	2669	3304	8093	8837	11721
	e) Other Expenditure	1014	3124	10975	13762	17570
	Total Expenditure	43476	26583	102866	89206	126538
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10331	5066	29596	16675	21018
4	Other Income	17	43	93	178	211
5	Profit before Interest & Exceptional Items (3+4)	10348	5109	29689	16853	21229
6	Interest	2361	2490	7847	6132	8965
7	Profit after Interest but before Exceptional Items (5-6)	7987	2619	21842	10721	12264
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	7987	2619	21842	10721	12264
10	Tax Expense	1358	934	3464	2476	2561
11	Net Profit from Ordinary Activities after Tax (9-10)	6629	1685	18378	8245	9703
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-
13	Net Profit after Extraordinary Items (11-12)	6629	1685	18378	8245	9703
14	Paid up Equity Share Capital (Face value of Re.1/- each)	2555	2555	2555	2555	2555
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	-	-	98935
16	Basic EPS (Rs.) (before & after Extraordinary Items)	2.59	0.66	7.19	3.26	3.83
17	Diluted EPS (Rs.) (before & after Extraordinary Items)	2.58	0.66	7.16	3.26	3.82
18	Public Shareholding					
	- Number of Shares	161385420	164362670	161385420	164362670	164385420
	- Percentage of Shareholding	63.16	64.33	63.16	64.33	64.33
19	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of Shares	94150890	-	94150890	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	-	100.00	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	36.84	-	36.84	-	-

Segment Wise Revenue, Results and Capital Employed

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		30.06.2009 Unaudited	30.06.2008 Unaudited	30.06.2009 Unaudited	30.06.2008 Unaudited	30.09.2008 Audited
1	Segment Revenue					
	a) Sugar	48094	23633	115394	85697	123064
	b) Distillery	3173	5067	10622	12709	16840
	c) Cogeneration	4278	6117	17428	21148	23846
	d) Organic Manure	77	42	250	137	152
		55622	34859	143694	119691	163902
	Less: Inter Segment Revenue	1805	3146	11207	13902	16485
	Net Sales / Income from Operations	53817	31713	132487	105789	147417
2	Segment Results - Profit/(Loss) before Tax and Interest					
	a) Sugar	6777	998	19075	3021	6531
	b) Distillery	1213	2024	4211	5201	6511
	c) Cogeneration	2077	3178	8832	10493	10779
	d) Organic Manure	(47)	(60)	(32)	(143)	(197)
	Total	10020	6140	32086	18572	23624
	Less: i. Interest	2361	2490	7847	6132	8965
	ii. Other un-allocable expenditure net of Un-allocable income	(328)	1031	2397	1719	2395
	Profit before Tax	7987	2619	21842	10721	12264
3	Capital Employed (Segment Assets-Segment Liabilities)					
	a) Sugar	164954	208509	164954	208509	173406
	b) Distillery	15396	15968	15396	15968	14906
	c) Cogeneration	56779	62461	56779	62461	58657
	d) Organic Manure	1271	1319	1271	1319	1286
	e) Unallocable	(7696)	(15894)	(7696)	(15894)	(10759)
	Total	230704	272363	230704	272363	237496

Notes :

- The Company has accounted for Cane Price for the Sugar Season 07-08 @ Rs.110/- per quintal in accordance with the interim order dt. 8th September, 2008 of the Hon'ble Supreme Court of India. For the Season 08-09 the Cane Price has been accounted for at the State Advised Price (SAP) of Rs.140/- per quintal.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- The Statutory Auditors have carried out a " Limited Review" of the Results for the quarter ended 30th June, 2009.
- The above Financial Results were reviewed by Audit Committee and were taken on record by the Board of Directors at its meeting held on 27th July, 2009 at Kolkata.
- During the quarter ended 30th June, 2009, 42 (Forty Two) Investor complaints were received and redressed. No complaints were pending either at the beginning or at the end of the quarter.
- Previous quarter's / year's figures have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of

Balrampur Chini Mills Limited

sd/-

Vivek Saraogi

Managing Director

Kolkata
27th July, 2009

BALRAMPUR CHINI MILLS LTD.

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