

S.T.R.E.T.C.H
Audited Stand Alone Financial Results
for the year ended 30th September, 2007

(Rs. Lacs)

Sl. No.	Particulars	Quarter Ended		Year / Period Ended		
				12 months	12 months	18 Months
		30.09.2007 Unaudited	30.09.2006 Unaudited	30.09.2007 Audited	30.09.2006 Unaudited	30.09.2006 Audited
1.	Net Sales/Income from Operations	29245	38822	139172	139988	189842
2.	Other Income	416	203	1021	505	682
3.	Total Income (1+2)	29661	39025	140193	140493	190524
4.	Expenditure					
	a) (Increase)/Decrease in Stock in trade	24615	28730	(21360)	588	28124
	b) Consumption of Raw Materials	319	972	128099	88368	94047
	c) Employee Cost	1870	1313	7529	5021	6660
	d) Depreciation	2324	1438	8022	4988	6709
	e) Other Expenditure	2592	1905	15997	11937	15044
	f) Total Expenditure	31720	34358	138287	110902	150584
5.	Interest	1316	700	5442	2594	3451
6.	Profit / (Loss) before Tax (3-4-5)	(3375)	3967	(3536)	26997	36489
7.	Tax Expense	(7)	746	648	5304	7330
8.	Net Profit / (Loss) (6-7)	(3368)	3221	(4184)	21693	29159
9.	Paid up Equity Share Capital (Face value of Re.1/- each)	2482	2482	2482	2482	2482
10.	Reserves excluding Revaluation Reserve	-	-	83917	88083	88083
11.	Basic and Diluted EPS (Rs.)	(1.36)	1.30	(1.69)	8.93	12.19
12.	Public Shareholding					
	- Number of Shares	169203770	169203770	169203770	169203770	169203770
	- Percentage of Shareholding	68.18	68.18	68.18	68.18	68.18

Segment Wise Revenue, Results and Capital Employed

(Rs. Lacs)

Sl. No.	Particulars	Quarter Ended		Year / Period Ended		
				12 months	12 months	18 Months
		30.09.2007 Unaudited	30.09.2006 Unaudited	30.09.2007 Audited	30.09.2006 Unaudited	30.09.2006 Audited
1.	Segment Revenue					
	a) Sugar	24586	36362	120674	129783	173476
	b) Distillery	2644	2010	14241	8920	13830
	c) Cogeneration	3240	1817	18845	10082	12725
	d) Others	10	37	184	256	299
		30480	40226	153944	149041	200330
	Less: Inter / Intra Segment Revenue	1116	1214	14247	8649	9987
	Net Sales / Income from Operations	29364	39012	139697	140392	190343
2.	Segment Results - Profit / (Loss) before tax and interest					
	a) Sugar	(3963)	3993	(10110)	24607	32449
	b) Distillery	1025	571	5062	2083	3856
	c) Cogeneration	1227	607	8718	4652	5862
	d) Others	(47)	(24)	(55)	(11)	(22)
	Total	(1758)	5147	3615	31331	42145
	Less: i. Interest	1316	700	5442	2594	3451
	ii. Other un-allocable expenditure net of un-allocable income	301	480	1709	1740	2205
	Profit / (Loss) before tax	(3375)	3967	(3536)	26997	36489
3.	Capital Employed (Segment Assets-Segment Liabilities)					
	a) Sugar	148021	109255	148021	109255	109255
	b) Distillery	15432	10442	15432	10442	10442
	c) Cogeneration	59990	41884	59990	41884	41884
	d) Others	1397	780	1397	780	780
	e) Unallocated	(9808)	(17038)	(9808)	(17038)	(17038)
	Total	215032	145323	215032	145323	145323

Notes :

- The Working results of sugar segment was adversely affected due to depressed sugar prices and higher State Advised Price of cane fixed by the U. P. Government.
- The Company holds 53.96% of Equity shares in Indo Gulf Industries Ltd. (IGIL) which became a subsidiary of the Company with effect from 30-08-07.
The Consolidated figures for the quarter ended 30th September, 2007 and the year ended on that date which include the results of (a) IGIL, the above named subsidiary and (b) Avantika Ganna Pvt. Ltd. , an associate in which the company holds 39.34% of Share Capital, are as follows :

	Quarter Ended 30.09.2007	Year Ended 30.09.2007
Net Sales/Income from Operations	29476	139481
Net Profit / (Loss) before adjustment of Minority Interest & Share of Associate	(4219)	(6353)
Less: Loss for the period before the date of becoming subsidiary	306	1624
Less: Minority Interest in Profit/Loss	-	-
Add: Share of Profit in Associate	-	1
Net Profit / (Loss) after adjustment of Minority Interest & Share of Associate	(3913)	(4728)
Basic EPS (Rs.)	(1.58)	(1.91)
Diluted EPS (Rs.)	(1.58)	(1.90)
- Minority's share of loss in subsidiary for the quarter & year ended 30th September, 2007 has been adjusted with the share of Majority in view of complete erosion of Minority Interest in the equity of the subsidiary.
- During the quarter ended 30th September, 2007, eighty (80) Investor complaints were received which were promptly attended to by the Company. No complaints were pending either at the beginning or at the end of the quarter.
- The above Audited Financial Results were approved by Board of Directors at its meeting held on 19th November, 2007 at Kolkata.
- Previous quarter's / period's figures have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited

Kolkata
19th November, 2007

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Vivek Saraogi
Managing Director

BALRAMPUR CHINI MILLS LTD.

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