

**S.T.R.E.T.C.H**  
**Unaudited Financial Results**  
for the Quarter ended 30th June, 2007

(Rs. Lacs)

Sl. No.	Particulars	Reviewed Quarter ended 30th June, 2007	Reviewed Quarter ended 30th June, 2006	Reviewed Nine Months ended 30th June, 2007	Reviewed Nine Months ended 30th June, 2006	Audited 18 months ended 30th Sept, 2006
1.	<b>Gross Turnover</b>	<b>39195</b>	<b>41234</b>	<b>116525</b>	<b>106134</b>	<b>198977</b>
2.	Net Sales/Income from Operations	36526	39320	109927	101223	189842
3.	Other Income	217	70	605	354	682
4.	Total Expenditure	38209	28691	100869	73103	143875
	a) (Increase)/Decrease in Stock in trade	2647	11518	(45976)	(28095)	28124
	b) Materials Consumed	30457	13476	127780	87642	93782
	c) Staff Cost	1785	1218	5658	3707	6660
	d) Other Expenditure	3320	2479	13407	9849	15309
5.	Interest	2072	957	4126	1894	3451
6.	Depreciation	2052	1377	5698	3551	6709
7.	<b>Profit/(Loss) Before Tax</b>	<b>(5590)</b>	<b>8365</b>	<b>(161)</b>	<b>23029</b>	<b>36489</b>
8.	Provision for Tax					
	a) Current Tax	-	964	610	3291	5491
	b) Fringe Benefit Tax	11	10	45	44	86
	c) Deferred Tax	(870)	848	-	1223	1753
9.	<b>Net Profit/(Loss)</b>	<b>(4731)</b>	<b>6543</b>	<b>(816)</b>	<b>18471</b>	<b>29159</b>
10.	Paid up Equity Share Capital (Face value of Re.1/- each)	2482	2482	2482	2482	2482
11.	Reserves excluding Revaluation Reserve	-	-	-	-	88083
12.	<b>Basic and Diluted EPS (Rs.)</b>	<b>(1.91)</b>	<b>2.64</b>	<b>(0.33)</b>	<b>7.66</b>	<b>12.19</b>
13.	Non-Promoter Shareholding					
	- Number of Shares	169203770	169203110	169203770	169203110	169203770
	- Percentage of Shareholding	68.18	68.18	68.18	68.18	68.18

**Segment Wise Revenue, Results and Capital Employed**

(Rs. Lacs)

Sl. No.	Particulars	Reviewed Quarter ended 30th June, 2007	Reviewed Quarter ended 30th June, 2006	Reviewed Nine Months ended 30th June, 2007	Reviewed Nine Months ended 30th June, 2006	Audited 18 months ended 30th Sept, 2006
1.	<b>Segment Revenue</b>					
	a) Sugar	32914	37318	102481	98121	182615
	b) Distillery	5680	3286	12888	7477	14685
	c) Cogeneration	5214	2691	15605	8266	12725
	d) Others	21	37	174	219	299
		<b>43829</b>	<b>43332</b>	<b>131148</b>	<b>114083</b>	<b>210324</b>
	Less: Inter / Intra Segment Revenue	4417	2028	14018	7595	10665
	Net Segment Revenue	<b>39412</b>	<b>41304</b>	<b>117130</b>	<b>106488</b>	<b>199659</b>
2.	<b>Segment Results - Profit/(Loss) before tax and interest</b>					
	a) Sugar	(7441)	7849	(6147)	20614	32449
	b) Distillery	1599	663	4036	1511	3856
	c) Cogeneration	2738	1252	7490	4044	5862
	d) Others	(11)	3	(7)	14	(22)
	Total	<b>(3115)</b>	<b>9767</b>	<b>5372</b>	<b>26183</b>	<b>42145</b>
	Less: i. Interest	2072	957	4126	1894	3451
	ii. Other un-allocable expenditure net of un-allocable income	403	445	1407	1260	2205
	<b>Profit/(Loss) before tax</b>	<b>(5590)</b>	<b>8365</b>	<b>(161)</b>	<b>23029</b>	<b>36489</b>
3.	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>					
	a) Sugar	160566	128949	160566	128949	109255
	b) Distillery	16507	9887	16507	9887	10442
	c) Cogeneration	58775	28735	58775	28735	41884
	d) Others	1352	725	1352	725	780
	e) Unallocated	(7210)	(13154)	(7210)	(13154)	(17038)
	<b>Total</b>	<b>229990</b>	<b>155142</b>	<b>229990</b>	<b>155142</b>	<b>145323</b>

- Notes :**
- Cogeneration at Babhnan, greenfield project at Kumbhi comprising of sugar & Cogeneration plant and Distillery at Mankapur commissioned on 2nd April, 27th April and 10th May 2007 respectively.
  - The Working results of sugar segment was adversely affected due to surplus availability of sugar which led to sharp decline in sugar prices, both in domestic and international markets. At the same time, cost of production is higher on account of higher State Advised Price for cane fixed by the U P Government.
  - Sugar being a seasonal industry, the performance of any quarter may not be representative of the annual performance of the Company.
  - The statutory auditors have carried out " Limited Review" of the results for the quarter ended 30th June, 2007.
  - During the quarter ended 30th June, 2007, eighty eight (88) Investor complaints were received , which were promptly attended to by the Company. No complaints were pending either at the beginning or at the end of the quarter.
  - The above Financial Results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 24th July, 2007 at Kolkata.
  - Previous quarters' / years' figures have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of  
Balrampur Chini Mills Limited  
sd /-

Kolkata  
24th July, 2007

Vivek Saraogi  
Managing Director

BALRAMPUR CHINI MILLS LTD.

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