

S.T.R.E.I.C.H
Unaudited Financial Results

for the quarter ended 31st December, 2009

(Rs. In Lacs)

Sl. No.	Particulars	Quarter Ended		Year Ended
		31.12.2009 Unaudited	31.12.2008 Unaudited	30.09.2009 Audited
1	a) Net Sales/Income from Operations	43360	42874	170004
	b) Other Operating Income	588	71	454
	Total Income (a+b)	43948	42945	170458
2	Expenditure			
	a) (Increase)/Decrease in Stock in trade and Work- in- Process	(16835)	(4191)	26328
	b) Consumption of Raw Materials	41663	29109	76338
	c) Employees Cost	2370	2040	9019
	d) Depreciation & Amortisation	2687	2754	10794
	e) Other Expenditure	3586	4415	13502
	Total Expenditure	33471	34127	135981
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10477	8818	34477
4	Other Income	196	53	169
5	Profit before Interest & Exceptional Items (3+4)	10673	8871	34646
6	Interest	1731	2493	9685
7	Profit after Interest but before Exceptional Items (5-6)	8942	6378	24961
8	Exceptional Items	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	8942	6378	24961
10	Tax Expense	1287	1249	2310
11	Net Profit from Ordinary Activities after Tax (9-10)	7655	5129	22651
12	Extraordinary Items (Net of tax expense)	-	-	-
13	Net Profit (11-12)	7655	5129	22651
14	Paid up Equity Share Capital (Face value of Re.1/- each)	2584	2555	2568
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	114939
16	Basic EPS (Rs.) (before & after Extraordinary Items)	2.98	2.01	8.86
17	Diluted EPS (Rs.) (before & after Extraordinary Items)	2.97	2.01	8.84
18	Public Shareholding			
	- Number of Shares	164252020	161385420	162604170
	- Percentage of Shareholding	63.56	63.16	63.33
19	Promoters and Promoter Group Shareholding			
	a) Pledged/ Encumbered			
	- Number of Shares	-	N.A.	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	N.A.	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	N.A.	-
	b) Non - Encumbered			
	- Number of Shares	94150890	N.A.	94150890
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	N.A.	100
	- Percentage of Shares (as a % of the Share Capital of the Company)	36.44	N.A.	36.67

Segment Wise Revenue, Results and Capital Employed

(Rs. in Lacs)

Sl. No.	Particulars	Quarter Ended		Year Ended
		31.12.2009 Unaudited	31.12.2008 Unaudited	30.09.2009 Audited
1	Segment Revenue			
	a) Sugar	40653	37915	150979
	b) Distillery	997	3315	13121
	c) Cogeneration	5085	5566	18338
	d) Organic Manure	68	86	256
	Total	46803	46882	182694
	Less: Inter Segment Revenue	2845	3928	12197
	Net Segment Revenue	43958	42954	170497
2	Segment Results - Profit /(Loss) before Tax and Interest			
	a) Sugar	8614	6053	24949
	b) Distillery	129	1485	4992
	c) Cogeneration	2449	2459	8033
	d) Organic Manure	(27)	20	(77)
	Total	11165	10017	37897
	Less: i. Interest	1731	2493	9685
	ii. Other un-allocable expenditure net off Un-allocable income	492	1146	3251
	Profit before Tax	8942	6378	24961
3	Capital Employed (Segment Assets-Segment Liabilities)			
	a) Sugar	161902	167469	146967
	b) Distillery	13474	15672	13836
	c) Cogeneration	57361	60006	54771
	d) Organic Manure	1232	1312	1294
	e) Unallocable	2908	(12108)	(2140)
	Total	236877	232351	214728

Notes :

- The Company has allotted 1647850 Equity Shares of Re.1/- each on 30.12.2009 at a price of Rs.45/-per Share (including premium of Rs.44/- per Share) to the employees under the Employees Stock Option Scheme of the Company.
- Employees cost for the quarter includes an amount of Rs. 127 lacs (Previous quarter Rs. (-) 4 lacs) on account of Employees Stock Option compensation expenses accounted for in accordance with SEBI Guidelines.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 31st December, 2009.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 29th January , 2010 at Kolkata.
- During the quarter ended 31st December, 2009, 47 (forty seven) Investor complaints were received and redressed. No complaints were pending either at the beginning or at the end of the quarter.
- Previous quarter's / year's figures have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited
sd/-

Kolkata
29th January , 2010

Vivek Saraogi
Managing Director

BALRAMPUR CHINI MILLS LTD.

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