

S.T.R.E.T.C.H
Unaudited Financial Results (Provisional)
for the quarter ended 31st December, 2005

(Rs. in Lacs)

Sl. No.	Particulars	Reviewed Quarter Ended 31st Dec, 2005	Reviewed Quarter Ended 31st Dec, 2004	Reviewed Nine Months Ended 31st Dec, 2005	Reviewed Nine Months Ended 31st Dec, 2004	Audited Year Ended on 31st March, 2005
1.	Gross Turnover	30086	28311	82323	69755	93026
2.	Net Sales/Income from Operation	28707	24548	78561	60227	81332
3.	Other Income	75	79	251	178	296
4.	Total Expenditure	23060	17170	61020	44377	57384
	a) (Increase)/Decrease in Stock in trade	(3084)	(1533)	24452	18514	(3215)
	b) Materials consumed	22102	15251	27780	17078	46861
	c) Staff Cost	1072	866	2711	2275	3498
	d) Other Expenditures	2970	2586	6077	6510	10240
5.	Interest	274	275	1131	1510	1893
6.	Gross Profit after Interest but before Exceptional items, Depreciation and Tax	5448	7182	16661	14518	22351
7.	Exceptional Items					
	Cane Price for earlier years	-	-	-	1932	6098
	Less : Adjusted with General Reserve	-	-	-	-	3865
8.	Depreciation	1018	1008	2739	2779	3727
9.	Provision for Current Tax	359	1135	2165	1740	2150
10.	Provision for Deferred Tax	82	525	302	880	1735
11.	Net Profit	3989	4514	11455	7187	12506
12.	Paid up Equity Share Capital (Face value of Re.1/- each)	2318	2125	2318	2125	2318
13.	Reserves excluding Revaluation Reserve	-	-	-	-	46860
14.	Basic and Diluted EPS (Rs.)	1.72	2.12	4.94	3.60	6.16
15.	Non-Promoter Shareholding					
	- Number of Shares	152600024	133214650	152600024	133214650	152545190
	- Percentage of Shareholding	65.83	62.70	65.83	62.70	65.81

Segment Wise Revenue, Results and Capital Employed

(Rs. in Lacs)

Sl. No.	Particulars	Reviewed Quarter Ended 31st Dec, 2005	Reviewed Quarter Ended 31st Dec, 2004	Reviewed Nine Months Ended 31st Dec, 2005	Reviewed Nine Months Ended 31st Dec, 2004	Audited Year Ended on 31st March, 2005
1.	Segment Revenue					
	a) Sugar	27713	23489	74106	55448	73591
	b) Distillery	2011	5082	7078	15609	20585
	c) Cogeneration	2135	1397	4777	3178	5758
	d) Others	89	59	132	83	170
	Sub Total	31948	30027	86093	74318	100104
	Less: Inter / Intra Segment Revenue	1787	1637	3519	4385	6782
	Net Segment Revenue	30161	28390	82574	69933	93322
2.	Segment Results Profit(+)/(Loss)(-) before tax and interest					
	a) Sugar	3574	5107	11416	7805	13056
	b) Distillery	442	968	2215	2953	3461
	c) Cogeneration	978	585	2188	1212	2687
	d) Others	25	25	13	(1)	15
	Total	5019	6685	15832	11969	19219
	Less: i. Interest	274	275	1131	1510	1893
	ii. Other un-allocable expenditure net off un-allocable income	315	236	779	652	935
	Total Profit Before Tax	4430	6174	13922	9807	16391
3.	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Sugar	70772	50932	70772	50932	73997
	b) Distillery	7034	7961	7034	7961	7640
	c) Cogeneration	20490	14469	20490	14469	15483
	d) Others	576	604	576	604	603
	e) Unallocated (including deferred tax liability)	(11573)	(10577)	(11573)	(10577)	(9887)
	Total	87299	63389	87299	63389	87836

Notes :

- The greenfield integrated sugar complex at Akbarpur in Eastern Uttar Pradesh has been commissioned in November, 2005 as per schedule.
- The work at greenfield integrated sugar complex at Mankapur in Eastern Uttar Pradesh is progressing as per schedule.
- The Company has raised US\$ 50 million in January, 2006 by issue of 16352000 Global Depository Receipts (GDRs) each represented by one underlying equity share of Re. 1/- each.
- The operation of the bottling unit of Distillery was discontinued in March, 2005. Hence, the segment information of Distillery for the current quarter is not comparable with the corresponding previous quarter.
- Sugar being a seasonal industry, the performance of any quarter may not be representative of the annual performance of the Company.
- The statutory auditors have carried out a "Limited Review" of the results for the quarter ended 31st December, 2005.
- The above financial results were reviewed by Audit Committee and were taken on record by the Board of Directors at its meeting held on 31st January, 2006 at Kolkata.
- During the quarter ended 31st December, 2005 forty seven (47) Investor complaints were received, which were promptly attended to by the company. No complaints were pending either at the beginning or at the end of the quarter.
- Previous period figures have been regrouped/ rearranged wherever necessary.

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited

Kolkata
31st January, 2006

Vivek Saraogi
Managing Director

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