

**STRETCH**

**Unaudited Financial Results (Provisional)  
for the quarter ended 30th September, 2005**

(Rs. in Lacs)

Sl. No.	Particulars	Reviewed Quarter Ended 30th Sept, 2005	Reviewed Quarter ended 30th Sept, 2004	Reviewed Six Months Ended 30th Sept, 2005	Reviewed Six Months Ended 30th Sept, 2004	Audited Year Ended on 31st March, 2005
1.	<b>Gross Turnover</b>	<b>30148</b>	<b>19578</b>	<b>52237</b>	<b>41444</b>	<b>93026</b>
2.	Net Sales/Income from Operation	28757	17096	49854	35678	81332
3.	Other Income	36	69	176	99	296
4.	Total Expenditure	23154	13512	37960	27206	57384
	a) (Increase)/Decrease in Stock in trade	19969	10517	27536	20047	(3215)
	b) Consumption of Raw Material	720	434	5678	1826	46861
	c) Staff Cost	881	756	1639	1410	3498
	d) Other Expenditures	1584	1805	3107	3923	10240
5.	Interest	373	618	857	1236	1893
6.	Gross Profit after Interest but before Exceptional items, Depreciation & Tax	5266	3035	11213	7335	22351
7.	Exceptional Items,					
	Cane Price for earlier years	-	1932	-	1932	6098
	Less: Adjusted with General Reserve	-	-	-	-	3865
8.	Depreciation	862	892	1721	1770	3727
9.	Provision for Current Tax	840	35	1806	605	2150
10.	Provision for Deferred Tax	101	15	220	355	1735
11.	<b>Net Profit</b>	<b>3463</b>	<b>161</b>	<b>7466</b>	<b>2673</b>	<b>12506</b>
12.	Paid up Equity Share Capital (Face value of Rs.1/ each)	2318	1897	2318	1897	2318
13.	Reserves excluding Revaluation Reserve	-	-	-	-	46860
14.	Basic and Diluted EPS (Rs.)	1.49	0.08	3.22	1.39	6.16
15.	Non-Promoter Shareholding					
	- Number of Shares	152573690	11922259	152573690	11922259	152545190
	- Percentage of Shareholding	65.82	62.84	65.82	62.84	65.81

**SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED**

(Rs. in lacs)

Sl No.	Particulars	Reviewed quarter ended on 30th Sept, 2005	Reviewed quarter ended on 30th Sept, 2004	Reviewed Six Months Ended 30th Sept,2005	Reviewed Six Months Ended 30th Sept,2004	Audited Year Ended on 31st March,2005
1.	Segment Revenue					
	a) Sugar	27680	15566	46393	31959	73591
	b) Distillery	2533	4775	5067	10527	20585
	c) Cogeneration	617	222	2642	1781	5758
	d) Others	15	10	43	24	170
	<b>Sub Total</b>	<b>30845</b>	<b>20573</b>	<b>54145</b>	<b>44291</b>	<b>100104</b>
	Less: Inter/Intra Segment Revenue	661	926	1732	2748	6782
	<b>Net Segment Revenue</b>	<b>30184</b>	<b>19647</b>	<b>52413</b>	<b>41543</b>	<b>93322</b>
2.	Segment Results (Profit (+) / Loss (-) before tax and interest)					
	a) Sugar	4353	320	7842	2698	13056
	b) Distillery	669	916	1773	1985	3461
	c) Cogeneration	74	(160)	1210	628	2687
	d) Others	(3)	(17)	(12)	(26)	15
	<b>Total</b>	<b>5093</b>	<b>1059</b>	<b>10813</b>	<b>5285</b>	<b>19219</b>
	Less: i. Interest	373	618	857	1236	1893
	ii. Other un-allocable expenditure net off un-allocable income	316	230	464	416	935
	<b>Total Profit Before Tax</b>	<b>4404</b>	<b>211</b>	<b>9492</b>	<b>3633</b>	<b>16391</b>
3.	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Sugar	66978	54225	66978	54225	73997
	b) Distillery	7022	7314	7022	7314	7640
	c) Cogeneration	13713	12872	13713	12872	15483
	d) Others	600	557	600	557	603
	e) Unallocated (including deferred tax liability)	(11924)	(10434)	(11924)	(10434)	(9887)
	<b>Total</b>	<b>76389</b>	<b>64534</b>	<b>76389</b>	<b>64534</b>	<b>87836</b>

**Notes :**

- The greenfield integrated sugar complex at Akbarpur in Eastern Uttar Pradesh is to be commissioned as per schedule.
- The work at greenfield integrated sugar complex at Mankapur in Eastern Uttar Pradesh is progressing as per schedule.
- The proceeds from private placement of Rs. 113.08 crores has been fully utilised for the company's upcoming sugar complex at Akbarpur.
- The operation of the bottling unit of Distillery was discontinued in March, 2005. Hence, the segment information of Distillery for the current quarter is not comparable with the corresponding previous quarter.
- Due to seasonal nature of the Industry, the results of any quarter may not be representative or indicative of the likely results of the year.

6. The statutory auditors have carried out a "Limited Review" of the results for the quarter ended 30th September, 2005.

7. The above financial results were reviewed by Audit Committee and were taken on record by the Board of Directors at its meeting held on 31st October, 2005 at Kolkata.

8. During the quarter ended 30th September, 2005, eighty three (83) Investor complaints were received, which were promptly attended to by the company. No complaints were pending either at the beginning or at the end of the quarter.

9. Previous period figures have been regrouped/ rearranged wherever necessary.

For and on behalf of the Board of Directors of  
Balrampur Chini Mills Limited

Vivek Saraogi  
Managing Director

Kolkata,  
31st October, 2005

**BALRAMPUR CHINI MILLS LIMITED**

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