

## STRETCH

### **Unaudited Financial Results (Provisional)**

For the quarter ended 30th September, 2002

(Rs. In Lacs)

Sl. No.	Particulars	Quarter ended 30th Sep,2002	Quarter ended 30th Sep, 2002	Six months ended 30th Sep, 2002	Six month ended 30th Sep, 2002	Previous Accounting year ended on 31st Mar, 2002 (AUDITED)
1.	Net Sales/Incomes from Operation	19854	12011	38765	26945	54895
2.	Other Income	56	109	77	128	211
3.	Total Expenditure	18515	10669	35390	23001	45772
	a) (Increase)/ Decrease in Stock in trade	14162	8642	13313	18410	(1728)
	b) Consumption of Raw Material	875	366	12669	1514	32730
	c) Excise Duty	1095	495	4378	653	6348
	d) Staff Cost	684	486	1356	990	2466
	e) Other Expenditures	1699	680	3674	1434	5956
4.	Interest	358	330	823	1077	1691
5.	Gross Profit after Interest but Before Depreciation & Tax	1037	1121	2629	2995	7643
6.	Depreciation	520	478	1052	970	1999
7.	Provision for Current Tax	5	-	135	195	440
8.	Provision for Deferred Tax	114	35	215	190	470
9.	Net Profit	398	608	1227	1640	4734
10.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	1897	1897	1897	1897	1897
11.	Reserves excluding Revaluation Reserve	-	-	-	-	19951
12.	Basic and Diluted EPS (Rs.)	2.10	3.21	6.47	8.65	24.81
13.	Non - Promoter Shareholding					
	- Number of Shares	10041367	10042780	10041367	10042780	10041367
	- Percentage of Shareholding	52.93	52.93	52.93	52.93	52.93

### **Segment wise Revenue, Results and Capital Employed,**

(Rs. In Lacs)

Sl. No.	Particulars	Quarter ended 30th Sept, 2002	Six months ended 30th Sept, 2002	For the year ended on 31st Mar, 2002
1.	<b>Segment Revenue (net sale/income from)</b>			
	a) Segment - Sugar	16212	31851	47933
	b) Segment - Alcohol	3600	6858	6882
	c) Segment - Cogeneration	-	-	-
	d) Segment - Others	42	56	80
	<b>Total</b>	<b>19854</b>	<b>38765</b>	<b>54895</b>
	Less, Inter Segment Revenue	313	786	1466
	Less, Intra Segment Revenue	119	255	319
	<b>Net Sales/Income from Operations</b>	<b>19422</b>	<b>37724</b>	<b>53110</b>
2.	<b>Segment Results Profit(+) / Loss(-) before tax and interest from segment</b>			

	a) Segment - Sugar	540	1926	7146
	b) Segment - Alcohol	488	785	775
	c) Segment - Cogeneration	-	-	-
	d) Segment - Others	21	25	14
	<b>Total</b>	<b>1049</b>	<b>2736</b>	<b>7935</b>
	Less, i) Interest	358	823	1691
	ii) Other un-allocable expenditure net off un-allocable income	174	336	600
	<b>Total Profit Before Tax</b>	<b>517</b>	<b>1577</b>	<b>5644</b>
3.	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>			
	a) Segment - Sugar	43015	43015	47698
	b) Segment - Alcohol	4074	4074	3711
	c) Segment - Cogeneration	2756	2759	1135
	d) Segment - Others	378	378	355
	e) Unallocated (including deferred tax liability)	(8352)	(8352)	(8610)
	<b>Total</b>	<b>41874</b>	<b>41874</b>	<b>44289</b>

Note:

1. The company is implementing a 19.55 MW cogeneration power plant at Balrampur which is expected to be commissioned by December, 2002.
2. The increase in Excise duty is on account of duty on potable alcohol and also on increased production of sugar in the half year compare to the corresponding half year in the previous year.
3. The statutory auditors have carried out a "Limited Review" of the results for the half year ended 30th September, 2002.
4. Previous period's figures are regrouped/rearranged wherever necessary.
5. The above unaudited results were taken on record by the Board of Directors at its meeting held on 28th October, 2002 at Kolkata.

For and on behalf of the Board of Directors of **Balrampur Chini Mills Ltd.**

Kolkata  
28th October, 2002

**Vivek Saraogi**  
Managing Director

**BALRAMPUR CHINI MILLS LTD.**  
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