

STRETCH
Unaudited Financial Results (Provisional)
for the quarter ended 30th June, 2005

(Rs. in Lacs)

Sl. No.	Particulars	Reviewed Quarter Ended 30th June, 2005	Reviewed Quarter ended 30th June, 2004	Audited Year Ended on 31st March, 2005
1.	Gross Turnover	22089	21866	93026
2.	Net Sales/Income from Operation	21097	18582	81332
3.	Other Income	140	30	296
4.	Total Expenditure	14806	13695	57384
	a) (Increase)/Decrease in Stock in trade	7567	9530	(3215)
	b) Consumption of Raw Material	4958	1393	46861
	c) Staff Cost	758	654	3498
	d) Other Expenditures	1523	2118	10240
5.	Interest	484	617	1893
6.	Gross Profit after Interest but before exceptional Items, Depreciation and tax	5947	4300	22351
7.	Exceptional items		-	6098
	Cane price for earlier years		-	3865
	Less: Adjusted with General Reserve			
8.	Depreciation	859	878	3727
9.	Provision for Current Tax	966	570	2150
10.	Provision for Deferred Tax	119	340	1735
11.	Net Profit	4003	2512	12506
12.	Paid up Equity Share Capital (Face value of Re.1/ each)	2318	1897	2318
13.	Reserves excluding Revaluation Reserve	-	-	46860
	Basic Diluted EPS (Rs)	1.73	1.32	6.16
14.	Non-Promoter Shareholding	-	-	-
	- Number of Shares	152570690	119218590	152545190
	- Percentage of Shareholding	65.82	62.84	65.81

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED

(Rs. in lacs)

SI No.	Particulars	Reviewed quarter ended on 30th June, 2005	Reviewed quarter ended on 30th June, 2004	Audited Year ended on 31st March, 2005
1.	Segment Revenue			
	a) Sugar	18713	16393	73591
	b) Distillery	2534	5752	20585
	c) Cogeneration	2026	1560	5758
	d) Others	28	14	170
	Sub Total	23301	23719	100104
	Less: Inter/ Intra Segment Revenue	1072	1823	6782
	Net Segment Revenue	22229	21896	93322
2.	Segment Results (Profit (+) / Loss (-) before tax and interest)			
	a) Sugar	3488	2378	13056
	b) Distillery	1105	1069	3461
	c) Cogeneration	1136	788	2687
	d) Others	(9)	(9)	15
	Total	5720	4226	19219
	Less: i. Interest	484	617	1893
	ii. Other un-allocable expenditure net off un-allocable income	148	187	935
	Total Profit Before Tax	5088	3422	16391
3.	Capital Employed (Segment Assets - Segment Liabilities)			
	a) Sugar	76382	64155	73997
	b) Distillery	7608	7613	7640
	c) Cogeneration	14744	13669	15483
	d) Others	606	560	603
	e) Unallocated (including deferred tax liability)	(16121)	(13516)	(9887)
	Total	83219	72481	87836

Notes:

1. The board of directors has approved setting up of a green field integrated sugar complex at Datauli, Mankapur in Eastern Uttar Pradesh comprising 7000 TCD Sugar plant, 23 MW power plant, 60 KLPD Distillery at an estimated capital cost of Rs. 300 crores to be commissioned by November, 2006.

2. Implementation of green field integrated sugar complex comprising 7000 TCD sugar plant and 11 MW power plant at Akbarpur in Eastern Uttarpradesh is progressing as per Schedule, to be commissioned by November, 2005.

3. The proceeds from private placement of Rs. 113.08 crores was utilised to the extent of Rs. 79.43 crores for the company's upcoming sugar complex at Akbarpur and the balance amount will be utilised for the above project in succeeding quarters.

4. The bottling unit of distillery was closed in march, 2005. Hence, the segment information of Distillery for the current quarter is not comparable with the corresponding previous quarter.

5. Due to seasonal nature of the industry, the results of any quarter may not be a representative or indicative of the likely results of the year.

6. The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended 30th June,2005.

7. During the quarter ended 30th June, 2005, eleven(11) Investors complaints were received, which were promptly attended to by the company. No complaints were pending either at the beginning or at the end of the quarter.

8. The above financial results were reviewed by Audit Committee and were taken on record by the Board of Directors at its meeting held on 22nd July, 2005 at Kolkata.

9. Previous period figures have been regrouped/ rearranged were ever necessary.

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited

Vivek Saraogi
Managing Director

Kolkata,
22nd July, 2005

BALRAMPUR CHINI MILLS LIMITED
Regd.Office : 234/ 3A, A.J.C Bose Road, FMC Fortuna, Kolkata - 700020,
E-mail: bcml@chini.com
Internet Website : <http://www.chini.com>