

STRETCH
Unaudited Financial Results (Provisional)
for the quarter ended 30th June, 2002

(Rs. Lacs)

Sl. No.	Particulars	Quarter Ended On 30th June, 2002	Corresponding Quarter in the previous year ended on 30th June, 2001	Previous Accounting Year ended on 31st March, 2002(Audited)
1.	Net Sales/Income from Operation	18911	14934	54895
2.	Other Income	21	18	211
3.	Total Expenditure	16875	12331	45772
	a) (Increase)/Decrease in Stock in trade	(849)	9768	(1728)
	b) Consumption of Raw Material	11794	1148	32730
	c) Excise Duty	3282	158	6348
	d) Staff Cost	672	504	2466
	e) Other Expenditures	1976	753	5956
4.	Interest	465	747	1691
5.	Gross Profit After Interest but Before Depreciation & Tax	1592	1874	7643
6.	Depreciation	532	492	1999
7.	Provision for Current Tax	130	195	440
8.	Provision for Deferred Tax	101	155	470
9.	Net Profit	829	1032	4734
10.	Paid up Equity Share Capital (Face value of Rs.10/ each)	1897	1897	1897
11.	Reserves excluding Revaluation Reserve	-	-	19951
12.	Basic and Diluted EPS (Rs.)	4.37	5.44	24.81
13.	Non-Promoter Shareholding			
	- Number of Shares	10041367	10055830	10041367
	- Percentage of Shareholding	52.93	53.00	52.93

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED

Sl No.	Particulars	For the quarter ended on 30th June,2002	For the year ended on 31st March, 2002
1.	Segment Revenue (net sale/income from)		
	a) Segment - Sugar	15639	47933
	b) Segment - Alcohol	3258	6882
	c) Segment - Cogeneration	-	-
	d) Segment - Others	14	80
	Total	18911	54895
	Less: Inter Segment Revenue	473	1466
	Less: Intra Segment Revenue	136	319
	Net Sales/Income from Operations	18302	53110
2.	Segment Results Profit (+) / (Loss) (-) before tax and interest from Segment		
	a) Segment - Sugar	1386	7146
	b) Segment - Alcohol	297	775
	c) Segment - Cogeneration	-	-
	d) Segment - Others	4	14
	Total	1687	7935
	Less: i. Interest	465	1691
	ii. Other un-allocable expenditure net off un-allocable income	162	600
	Total Profit Before Tax	1060	5644
3.	Capital Employed (Segment Assets - Segment Liabilities)		
	a) Segment - Sugar	55170	47698
	b) Segment - Alcohol	4057	3711
	c) Segment - Cogeneration	1931	1135
	d) Segment - Others	372	355
	e) Unallocated (including deferred tax liability)	(10262)	(8610)
	Total	51268	44289

Note :

1. Previous period's figures are regrouped wherever necessary.
2. The above unaudited results were taken on record by the Board of Directors at its meeting held on 30th July, 2002 at Kolkata.
3. The increase in excise duty is on account of duty on potable alcohol and also on increased production of sugar in the quarter compare to the corresponding quarter in the previous year.

For and on behalf of the Board

Vivek Saraogi
Managing Director

Kolkata, 30th July, 2002

THE STRETCH COMPANY

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