

## S.T.R.E.T.C.H

## Unaudited Financial Results

for the Quarter ended 30th September, 2011

(' ₹ In Lacs)

Sl. No.	Particulars	3 Months ended		Year to date		18 Months
		Current year 30.09.2011 Unaudited	Previous year 30.09.2010 Unaudited	Current year 30.09.2011 Unaudited	Previous year 30.09.2010 Unaudited	Period Ended 31.03.2011 Audited
1	a) Net Sales/Income from Operations	50275	50828	106972	104710	297239
	b) Other Operating Income	427	448	910	598	1506
	<b>Total Income (a+b)</b>	<b>50702</b>	<b>51276</b>	<b>107882</b>	<b>105308</b>	<b>298745</b>
2	<b>Expenditure</b>					
	a) (Increase)/Decrease in Stock in trade and Work- in- Process	42334	33594	86851	65717	(116699)
	b) Consumption of Raw Materials	479	15094	3352	25803	319999
	c) Employees Cost	2488	2245	4772	4348	15858
	d) Depreciation & Amortisation	2757	2920	5514	5722	16811
	e) Other Expenditure	3486	2863	6561	5548	26839
	<b>Total Expenditure</b>	<b>51544</b>	<b>56716</b>	<b>107050</b>	<b>107138</b>	<b>262808</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>(842)</b>	<b>(5440)</b>	<b>832</b>	<b>(1830)</b>	<b>35937</b>
4	Other Income	49	37	183	81	477
5	<b>Profit/(Loss) before Interest &amp; Exceptional Items (3+4)</b>	<b>(793)</b>	<b>(5403)</b>	<b>1015</b>	<b>(1769)</b>	<b>36414</b>
6	Interest	3151	2305	6945	4783	13814
7	<b>Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	<b>(3944)</b>	<b>(7708)</b>	<b>(5930)</b>	<b>(6552)</b>	<b>22600</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before Tax (7+8)</b>	<b>(3944)</b>	<b>(7708)</b>	<b>(5930)</b>	<b>(6552)</b>	<b>22600</b>
10	Tax Expense	-	126	-	169	6159
11	<b>Net Profit/(Loss) from Ordinary Activities after Tax (9-10)</b>	<b>(3944)</b>	<b>(7834)</b>	<b>(5930)</b>	<b>(6721)</b>	<b>16441</b>
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-
13	<b>Net Profit/(Loss) (11-12)</b>	<b>(3944)</b>	<b>(7834)</b>	<b>(5930)</b>	<b>(6721)</b>	<b>16441</b>
14	<b>Paid up Equity Share Capital</b> (Face value of ₹ 1/- each)	2443	2596	2443	2596	2563
15	Reserves excluding Revaluation Reserve as per last Balance Sheet	-	-	-	-	126354
16	<b>Basic EPS (₹) (before &amp; after Extraordinary Items)</b>	<b>(1.61)</b>	<b>(3.02)</b>	<b>(2.40)</b>	<b>(2.59)</b>	<b>6.35</b>
17	<b>Diluted EPS (₹) (before &amp; after Extraordinary Items)</b>	<b>(1.61)</b>	<b>(3.02)</b>	<b>(2.40)</b>	<b>(2.59)</b>	<b>6.35</b>
18	<b>Public Shareholding</b>					
	- Number of Shares	146314033	161630768	146314033	161630768	158275021
	- Percentage of Shareholding	59.89	62.25	59.89	62.25	61.76
19	<b>Promoters and Promoter Group Shareholding</b>					
	a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the Share Capital of the Company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of Shares	97998890	97998890	97998890	97998890	97998890
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the Share Capital of the Company)	40.11	37.75	40.11	37.75	38.24

## Segment Wise Revenue, Results and Capital Employed

(' ₹ In Lacs)

Sl. No.	Particulars	3 Months ended		Year to date		18 Months
		Current year 30.09.2011 Unaudited	Previous year 30.09.2010 Unaudited	Current year 30.09.2011 Unaudited	Previous year 30.09.2010 Unaudited	Period Ended 31.03.2011 Audited
1	<b>Segment Revenue</b>					
	a) Sugar	47007	46979	94069	94982	268697
	b) Distillery	2901	2077	7879	5042	16008
	c) Cogeneration	1755	4294	8931	9510	43515
	d) Others	13	13	60	80	385
	<b>Total</b>	<b>51676</b>	<b>53363</b>	<b>110939</b>	<b>109614</b>	<b>329605</b>
	Less: Inter Segment Revenue	963	2434	3033	4542	30188
	<b>Net Segment Revenue</b>	<b>50713</b>	<b>50929</b>	<b>107906</b>	<b>104972</b>	<b>298437</b>
2	<b>Segment Results - Profit/(Loss) before Tax and Interest</b>					
	a) Sugar	(299)	(5396)	(2025)	(3450)	17435
	b) Distillery	921	178	2518	838	4466
	c) Cogeneration	(358)	42	2162	1899	18417
	d) Others	(16)	(51)	(37)	(32)	(57)
	<b>Total</b>	<b>248</b>	<b>(5227)</b>	<b>2618</b>	<b>(745)</b>	<b>40261</b>
	Less/(Add) : i. Interest	3151	2305	6945	4783	13814
	ii. Other un-allocable expenditure net of Un-allocable income	1041	176	1603	1024	3847
	<b>Profit/(Loss) before Tax</b>	<b>(3944)</b>	<b>(7708)</b>	<b>(5930)</b>	<b>(6552)</b>	<b>22600</b>
3	<b>Capital Employed ( Segment Assets -Segment Liabilities)</b>					
	a) Sugar	168640	161963	168640	161963	253101
	b) Distillery	12424	13106	12424	13106	15813
	c) Cogeneration	49312	57488	49312	57488	58422
	d) Others	1140	1188	1140	1188	1193
	e) Unallocable	(1517)	(3557)	(1517)	(3557)	1076
	<b>Total</b>	<b>229999</b>	<b>230188</b>	<b>229999</b>	<b>230188</b>	<b>329605</b>

## Notes :

- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th September, 2011.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 14th November, 2011 at Kolkata.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- During the quarter ended 30th September, 2011, 73 (Seventy Three) Investor complaints were received and redressed. No complaint was pending either at the beginning or at the end of the quarter.
- Figures for the corresponding previous period/year have been regrouped/ rearranged wherever considered necessary.

For and on behalf of the Board of Directors of

Balrampur Chini Mills Limited

sdf-

Vivek Saraogi

Managing Director

Kolkata

14th November, 2011

BALRAMPUR CHINI MILLS LTD.

Regd. Office : 234/ 3A , A.J.C. Bose Road, FMC Fortuna, 2nd Floor, Kolkata - 700020

E-mail: bcml @ bcml .in - Website : www.chini.com



**S.T.R.E.T.C.H**  
**Statement of Assets & Liabilities as on 30th September, 2011**

( ₹ In Lacs)

Sl. No.	Particulars	As on	As on	As on
		30.09.2011 Unaudited	30.09.2010 Unaudited	31.03.2011 Audited
1	Shareholders' Funds			
	a) Share Capital	2443	2596	2563
	b) Reserves & Surplus	112889	118038	127233
	c) Share Holders Account	-	-	(861)
2	Loan Funds	114668	109554	200669
3	Deferred Tax Liability	28341	28673	28341
	<b>Total</b>	<b>258341</b>	<b>258861</b>	<b>357945</b>
1	Fixed Assets (Net, including CWIP)	166096	177777	171602
2	Investments	362	4360	12861
3	Deferred Tax Assets	5856	6231	5856
	Current Assets, Loans & Advances			
	a) Inventories	57748	46185	149131
	b) Sundry Debtors	3786	6736	8974
	c) Cash and Bank Balances	1658	1460	3222
	d) Other Current Assets	22	34	27
	e) Loans and Advances	39886	33962	35338
		103100	88377	196692
	Less: Current Liabilities & Provisions			
	a) Current Liabilities	15034	15838	24084
	b) Provisions	2039	2046	4982
4	<b>Net Current Assets</b>	<b>86027</b>	<b>70493</b>	<b>167626</b>
	<b>Total</b>	<b>258341</b>	<b>258861</b>	<b>357945</b>

For and on behalf of the Board of Directors of  
Balrampur Chini Mills Limited  
sd/-

Kolkata  
14th November, 2011

Vivek Saraogi  
Managing Director

BALRAMPUR CHINI MILLS LTD.

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